

Table 1**GROWTH PROJECTIONS FOR LABORATORY TESTS
U.S. MARKET 2001-2005**

TEST CATEGORY	\$ MILLIONS 2001	EST. GROWTH / YEAR
Coagulation	690	0% - 3%
Clinical Chemistry	3,485	1% - 3%
Microbiology	1,540	1% - 2%
Hematology	1,215	1% - 3%
Blood Processing	1,575	2% - 4%
Immunoassay	4,155	2% - 5%
Critical Care	795	3% - 5%
Whole Blood Glucose	3,770	10% - 15%
Flow Cytometry	590	10% - 15%
Point of Care (POCT)	725	10% - 12%
Molecular Diagnostics	805	25% - 35%
Total IVD	\$19,345	3% - 5%

SOURCE: SAI HEALTHCARE, 2002; BURRILL & CO., 2002